



DAWN Digital Liquid Real Estate

Universal,
liquid and
accessible
real estate
investment
opportunities

+ Roadmap

- ✓ **Q1 2018**
Dawn Group formation: Team Creation and Collaboration - Synergizing Experts & Business Plan
- ✓ **Q2 2018**
Strategic Partnership with Alignment + Dawn. Project Launch
- ✓ **Q3 2018**
Private Sale of First Round Tokens + Assets Location
- ✓ **Q4 2018**
TGE of DTT + DGT + Assets acquisition, renovation and rentals.
- ✓ **Q1 2019**
TGE + Distribution of DFT
- ✓ **Q2 2019**
First Conversion of DFT to Fiat Currencies.

Disclaimer:
The issuance of DGT and DSTT tokens is restricted to accredited/qualified investors, according to applicable law, and/or under the relevant exemptions set in applicable securities law. The DGT and DSTT tokens are currently not listed and may not be listed in any securities exchange or any other exchange.
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+ Who We Are

Dawn, owned and operated by real estate giants, is a blockchain-based initiative that aims to disrupt the property market. Founded by industry veterans, we bring a wealth of expertise to create a universally accessible and liquid real estate ecosystem.

+ The Mission

We aim to create an ecosystem where tokens are backed by growing portfolios of real assets. Investors benefit from a lucrative combination of the Dawn Group's extensive expertise, the advantages of Blockchain technology and the opportunity to earn from multiple real estate portfolios.

+ The Opportunity

Dawn provides numerous revenue generating opportunities with exciting profit potential. We exploit both the strengths of 'brick and mortar' real estate investing and cryptocurrency to enable our token holders to take advantage of every tier in Dawn's real estate ecosystem. They can benefit from multiple real estate portfolios, managed by respected, reputable industry leaders.

+ The Problem

Real estate, while a potentially highly lucrative investment opportunity has serious financial barriers to entry for small investors. In addition, even though property retains a tangible asset value, there is a marked lack of liquidity. Inexperienced investors face obstacles with lengthy and expensive processes for acquiring, maintaining and selling properties.

+ The Solution

Dawn is a 360° real estate solution, with its own crypto ecosystem that leverages blockchain technology to introduce accessibility and liquidity to property investment. Smaller investors can now enter a market that was previously only open to those with substantial capital and industry knowledge.

The crypto arena has been marked by extreme volatility. Yet, Dawn synergizes the strengths of both markets to create a safe haven from crypto market uncertainty for real estate investments.

Dawn Advantages:

- + Liquidity
- + Accessibility
- + Safe haven from crypto market volatility
- + Backed by real assets
- + Guaranteed yield
- + Quarterly opportunity to exchange crypto to Fiat
- + End-to-end solution
- + Blockchain technology

+ Team and Advisors

- + **Adi Keizman** - President
- + **Moshe Hogue** - Advisor
- + **Dr. Werner Albeseder** CEO ADO holdings
- + **Yaron Zaltsman** - Board finance

The Dawn Tokens

A three tiered token economy:



DGT
Dawn Garden Token

The Dawn Garden represents all the initiative's future revenue streams, including a fixed yearly income from rental properties, ongoing annual profit from active portfolios, above the guaranteed annual ROI and a share in profits from every portfolio exit. For genesis investors, DGT acquisition generates wealth from all the property portfolios.



DSTT
Dawn Stable Tree Token

The DSTT represents the asset portfolios within the Dawn Garden. It offers a token supported by real assets for greater stability. DSTT acquisition generates a daily income from rent, in DFT, sent directly to your digital wallet, which enables Dawn to meet its obligation to provide a guaranteed yield to DSTT Token holders.



DFT
Dawn Fruit Token

The DFT represents the revenues for DGT and for DSTT holders, which continuously accumulate in their digital wallet on a daily basis, based on a yearly return of 4 DFT for each DSTT. Dawn has a quarterly return policy, which allows DFT holders to exchange their tokens for EUR. Alternatively, token holders can sell their tokens at any time on the secondary market, without having to wait for a liquidation date, allowing fast efficient redemption of their profits.